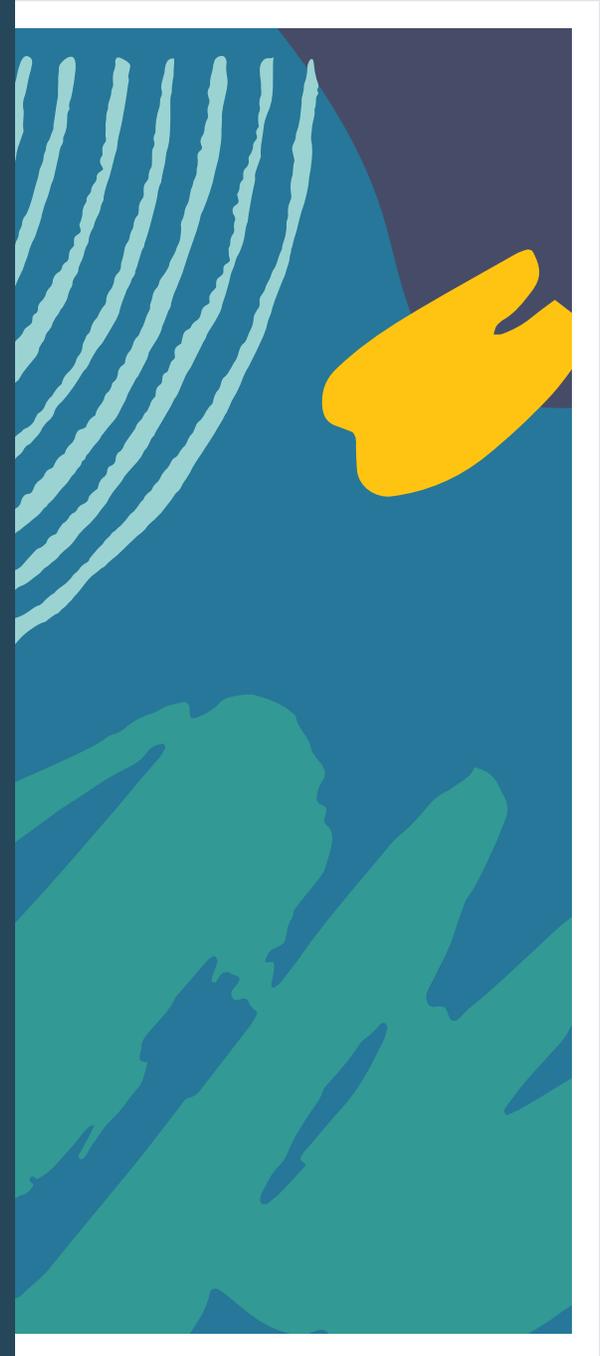


# SuiteWorld

OCTOBER 18-21, 2021 | LAS VEGAS, NV

## Supercharge Your NetSuite Skills

THE PRE-EVENT TRAINING & CERTIFICATION CATALOG



ORACLE NETSUITE

# Get a head start on success with SuiteWorld21 Pre-Event Training and Certification!

Sharpen your administrative skills so you can manage your NetSuite account more effectively.

- Become proficient with performing accounting and finance tasks in NetSuite.
- Master reporting and searching techniques to extract critical business intelligence from NetSuite.
- Explore specific features and technologies to customize NetSuite to fit your business needs.
- Prepare for Certification Exams, and then take the exams during the conference!

## CHOOSE ONE OF THESE TWO OPTIONS

### 1 Deep-Dive Training

Two days of in-person training and hands-on exercises in which you explore a variety of topics to help you and your organization become even more successful with NetSuite.

### 2 Certification Prep

Two days of concentrated study for the SuiteFoundation, Certification Exam. An exam voucher is included with your registration. You can use the voucher to take the exam during the SuiteWorld conference or later at your convenience.

## TRAINING AND CERTIFICATION PRICING

### Pricing Grid

You can register for pre-event training when you register for SuiteWorld21. You must register for SuiteWorld21 to take advantage of pre-event training. Pre-event training registration closes October 8th.

Early Bird	June 8 – August 6	\$1,995
Standard	August 7 – October 1	\$2,195
Late	October 2 – October 8	\$2,395
Group (3+)	June 8 – October 1	\$1,995

## The Details

### When

Classes run Sunday and Monday, October 17 and October 18 from 9:00am – 5:00pm with a one-hour lunch break.

*Breakfast is served beginning at 7:00am. Your course registration fee includes breakfast and lunch.*

### Where

Training rooms are located at Caesars Forum.

### What to bring

A laptop computer with WiFi capability. You may wish to print out materials prior to the class, or bring a portable monitor or tablet. No printed materials will be available on-site.

## Deep Dive Training

### ADMINISTRATION COURSES

- Administrator Fundamentals (Beginner)\*
- SuiteFlow: Workflow Fundamentals (Intermediate)\*

### ACCOUNTING AND FINANCE COURSES

- SuiteAnalytics: Financial Reports and Searches (Intermediate) **SOLD OUT**

### BUSINESS INTELLIGENCE COURSES

- SuiteAnalytics: Advanced Searches (Advanced)\*
- SuiteAnalytics Workbook: Datasets and Visualizations (Intermediate)

## Certification Prep **Sold Out**

Two days of concentrated study for the SuiteFoundation Certification Exam. An exam voucher is included with your registration. You can use the voucher to take the exam during the SuiteWorld conference or later at your convenience.

### CERTIFICATION

- SuiteFoundation Exam Preparation (Intermediate)  
\*Plus voucher for certification

*\*NetSuite, Inc. is registered with the National Association of State Boards of Accountancy (NASBA). CPE credits are available for those courses with an asterisk.*

**BEGINNER:** Assumes you have little or no experience using NetSuite.

**INTERMEDIATE:** Assumes you have been using NetSuite for at least three months and are familiar with NetSuite navigation and terminology. Some courses might have specific prerequisites or required competencies.

**ADVANCED:** Assumes you have competencies related to the course topics. Refer to the course descriptions for specific prerequisites.

# Administrator Fundamentals

Are you a newly-hired administrator who needs to learn how to manage an existing NetSuite implementation? Or maybe you're mostly self-taught but would like refresher training on the basics? Sharpen your administrator skills by becoming proficient in the daily tasks of a NetSuite Administrator!

**NetSuite: Administrator Fundamentals** walks through key administrator tasks and responsibilities, providing the foundational knowledge needed to tailor, maintain, and optimize NetSuite for your business needs.

The course begins with a high-level review of NetSuite capabilities, and then turns to on-going setup, configuration and customization tasks that are part of the administrator's responsibilities.

Through use cases, hands-on exercises, and best practices discussions, you will learn how to:

- Describe the general structure of the NetSuite data model
- Modify and create custom roles to enforce security
- Publish dashboards for groups of users

- Use NetSuite customization tools to add fields, control views, and create new tables
- Assist with and troubleshoot reports and searches
- Import data into your NetSuite account, while ensuring data integrity
- Expand NetSuite by taking advantage of SuiteApps
- Evaluate techniques for securing your data and system
- Identify resources to assist with upcoming NetSuite releases.

By the end of this course, you will be able to manage and maintain your NetSuite account like a pro! View the [Course Data Sheet](#) for more details.

## Who Should Attend

New and self-taught administrators who are responsible for the ongoing maintenance and optimization of their organization's NetSuite deployment.

## Prerequisites

Although knowledge of NetSuite is not required, course participants will benefit if they are already familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view the Getting Started training videos available on [SuiteAnswers](#).

# SuiteFlow: Workflow Fundamentals

Are you a NetSuite Administrator or manager looking to streamline your organization's business processes, but don't know where to start? SuiteFlow puts the power of business process automation in the hands of those who understand business processes the most... you!

**SuiteFlow: Workflow Fundamentals** provides you with the foundational knowledge and skills necessary to build efficient business processes using SuiteFlow, NetSuite's point-and-click business process automation tool. Using SuiteFlow, administrators and managers can build and maintain their business process workflows without writing a single line of code or understanding complex programming jargon.

This intermediate-level course examines key features and best practices for building custom workflows, such as automating approval routing, performing form-level data validations, sending notification emails, creating related records and more.

Through use cases, hands-on exercises, and best practices discussions, you will learn how to:

- Add field and form-level validations while performing data entry
- Dynamically change form data based on data entry

- Control the display of form data based on whether a form is in edit mode, view mode, or print mode
- Send email notifications
- Automate the creation of tasks, phone calls, and other record types
- Automatically direct an end user to a different page/record within NetSuite
- Generate approval routing workflows with both single and multiple approvers
- Process approval buttons such as Approve and Reject
- Manage approval status
- Support role-based business processes

If you can visualize it, you can build it using SuiteFlow! View the [Course Data Sheet](#) for more details.

## Who Should Attend

NetSuite Administrators, managers, and other non-technical users looking for an introduction to the basic functionality of SuiteFlow. This course is also recommended for those who are pursuing NetSuite ERP Consultant Certification or NetSuite Administrator Certification.

## Prerequisites

Although not required, course participants should be familiar with NetSuite navigation and general administration tasks.

Prior attendance in NetSuite ERP Fundamentals or [SuiteCloud: Exploring the NetSuite Platform](#) is recommended. To learn more about NetSuite navigation and performing common administrative tasks, view the Getting Started training videos available on [SuiteAnswers](#).

## SuiteAnalytics: Financial Reports and Searches **SOLD OUT**

Want to give your CFO and CEO another reason to love your work?  
Learn to access and analyze finance and accounting data to better inform  
and influence your company's success!

**SuiteAnalytics: Financial Reports and Searches** will help you use and customize NetSuite reports, financial statements, searches, and KPIs to unlock your financial data so you can diagnose issues on the fly. You'll also learn how to drill-down into customer, employee, or transactional details for more comprehensive analysis so you and your management team can make more informed decisions.

Through real-world use cases, hands-on exercises and best practices discussions, you will learn how to:

- Include budget details and extra fields in financial statements
- Use formulas in reports and searches to get in-depth financial analyses

- Apply custom formatting to financial statements
- Create saved searches to access and dynamically display key data
- Apply expressions, functions, and basic SQL formulas to searches for more complex analysis
- Set up financial dashboards and display real-time accounting data.

By the end of this course, you will be able to access the critical data you need to respond proactively to business challenges.

View the [Course Data Sheet](#) for more details.

### Who Should Attend

CFOs, CPAs, accountants, controllers, business analysts, financial managers and bookkeepers.

### Prerequisites

Participants should have at least three months' experience using NetSuite.

Participants should already be familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view the Getting Started training videos available on [SuiteAnswers](#).

# SuiteAnalytics: Advanced Searches

## Go the distance!

Acquire the final set of skills needed to create saved searches that mine your NetSuite data for invaluable business intelligence.

**SuiteAnalytics: Advanced Searches** will help you acquire the skills to power up your saved searches using formulas, structured query language (SQL) functions and HTML. During this course, you will discover the tools you need to explore data to get the information you need. You will learn SQL and HTML syntax, allowing you to incorporate functions and code into your saved searches and take advantage of their powerful data transformation and formatting functionality. You will learn ways to utilize saved searches in notifications, reminders, portlets and search forms, creating tools to improve the efficiency of your day-to-day activities.

Through real-world use cases, hands-on exercises and best practice discussions, you'll learn how to:

- Find the right data
- Use dynamic variables, main line and expressions in criteria
- Embed formulas in saved search results, criteria and highlights

- Use text, date, numeric and conditional SQL functions to transform data
- Use HTML to format results, create links and add images
- Group and aggregate results
- Create reminders, notifications, custom search forms, lookup searches and sublists
- Deploy saved searches
- Understand best practices when creating and deploying saved searches

By the end of this course, you'll have implemented formulas across a variety of use cases, giving you skills that you can apply to extracting critical business intelligence from your NetSuite data. View the [Course Data Sheet](#) for more details.

## Who Should Attend

NetSuite administrators, super users, managers, business analysts, and software developers responsible for data analysis through saved searches.

## Prerequisites

Participants should be experienced with creating saved searches in NetSuite. Prior completion or the equivalent knowledge of either the [SuiteAnalytics: Financial Reports and Searches](#) or [SuiteAnalytics: Reports and Searches](#) courses is recommended.

Experience with HTML and SQL is helpful, but not required.

## SuiteAnalytics Workbook: Datasets and Visualizations

### Make sense of your data!

Gain valuable insights into your business that allow you to make more timely business decisions by creating “workbooks” that combine data queries, pivot tables, and rich data visualizations in a single tool.

#### **SuiteAnalytics Workbook: Datasets and**

**Visualizations** will immerse you in the features and functionality of SuiteAnalytics Workbook. Create complex queries quickly and easily, gain unique insights with rich visualizations, pivoting capabilities and dynamic interaction with live data.

Through real-world use cases, hands-on exercises and best practices discussions, you’ll learn how to:

- Query and filter data across multiple records including multi-level joins
- Create criteria with simple expressions, along with scenarios requiring use of nested expressions containing AND/OR and grouping logic
- Establish one or more pivot tables based off of defined data and criteria

- Create pivot tables with multiple rows and/or columns, along with subtotals and grand totals
- Apply summary types such as Sum, Average, Count, Min and Max to your pivot tables
- Format data in your pivot tables
- Visualize your data by creating one more charts based off of defined data and criteria
- Create formula fields using SQL and incorporate into criteria, pivot tables and charts

By the end of this course, you’ll be able to query data, create pivot tables and generate charts to help drive the success of your business. View the [Course Data Sheet](#) for more details.

### Who Should Attend

NetSuite Administrators, managers, and users who need to create queries, pivot tables and charts using SuiteAnalytics Workbook.

### Prerequisites

Participants should have at least three months’ experience using NetSuite.

Participants should already be familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view the Getting Started training videos available on [SuiteAnswers](#).

# Updated SuiteFoundation Exam Preparation

## SOLD OUT

Are you ready to become NetSuite SuiteFoundation Certified? Do you want your knowledge validated and recognized? Participate in this “Ask-The-Experts” study session, and then take the Updated SuiteFoundation Exam!

In the NetSuite **Updated SuiteFoundation Exam Preparation** course, you'll brush up your NetSuite knowledge by participating in interactive group study. Guided by a NetSuite expert, you'll examine frequently missed subject areas from the SuiteFoundation Exam while reviewing key NetSuite features and capabilities. You'll begin by studying setup tasks and reviewing standard process flows. Next, you will compare audit and search functions, as well as data manipulation options.

Lectures, hands-on exercises and best practices discussions will focus on subject areas specific to the SuiteFoundation Exam, such as:

- Setup and navigation
- Item setup and basic inventory management
- Sales order processing
- Data management
- Managing NetSuite

By the end of this course, you'll be able to evaluate your readiness to take the Updated SuiteFoundation Exam and identify where you might need further study.

View the [Course Data Sheet](#) for more details.

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### Exam Voucher

A voucher for the Updated SuiteFoundation Exam is included with your registration. You can use the voucher to take the exam during the SuiteWorld conference or later at your convenience.

If you pass the exam while at SuiteWorld, you'll be able to promote your certification status during the conference! View the [Course Data Sheet](#) for more details.

### Who Should Attend

NetSuite Administrators and Partners with at least six months' experience using or implementing NetSuite.

### Prerequisites

Participants should have at least six months' experience using NetSuite. Prior completion or the equivalent knowledge of the NetSuite ERP Fundamentals course is recommended.

For more information about required skill levels, recommended courses and the certification exams, visit the [NetSuite Certification Program](#) site.

# See You at SuiteWorld

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## Venue Details:

Caesars Forum  
3911 Koval Lane  
Las Vegas, NV 89109

## Hotel Details:

Harrah's  
3475 S Las Vegas Blvd  
Las Vegas, NV 89109

Caesars Palace  
3570 S Las Vegas Blvd  
Las Vegas, NV 89109